

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

January 14, 2003

REGISTRATION NO.: 24298

BONDS ISSUED BY: Stewartsville C-2 School District

AMOUNT OF ISSUE: \$420,000.00

COUNTY: of DeKalb

DATE OF ISSUE: January 15, 2003

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds for the redemption in advance of their maturity of
\$420,000 of the District's General Obligation Refunding Bonds, Series 1994

Rate of Interest	Amount	Maturity
1.700%	\$ 35,000.00	03/01/2004
2.000%	35,000.00	03/01/2005
2.350%	40,000.00	03/01/2006
2.750%	40,000.00	03/01/2007
3.050%	45,000.00	03/01/2008
3.300%	45,000.00	03/01/2009
3.550%	50,000.00	03/01/2010
3.750%	50,000.00	03/01/2011
3.850%	55,000.00	03/01/2012
4.000%	25,000.00	03/01/2013

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2008 may be redeemed on and after March 1, 2007 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$412,500.00

INTEREST RATE: 3.7532%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable